B GEROPHARM

INTERNATIONAL RAPIDLY GROWING BIOTECHNOLOGICAL COMPANY WITH ALL INSULIN BLOCKBUSTERS IN PORTFOLIO

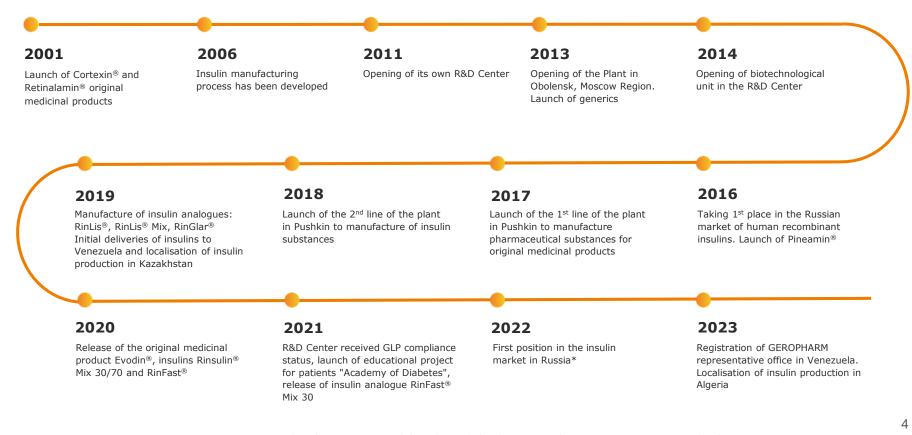


- Over 20 years on the pharmaceutical market
- Leader in the Russian insulin market*
- Portfolio includes all the most highly demanded insulins in the world
- Over 10 years of successful insulin use, the trust of doctors and patients
- **Full-cycle technology**: from genetic engineering to a large-scale commercial manufacturing
- **Modern infrastructure**: R&D center and 2 world-class manufacturing sites
- 13 countries of export and different partnership models

FROM IDEA TO GLOBAL MARKET

Petr Rodionov, GEROPHARM CEO

OVER 20 YEARS OF CREATING A HEALTHY FUTURE



GEROPHARM AT A GLANCE

5

176million USD* total revenue in 2022

million USD** revenue from insulin business in 2022

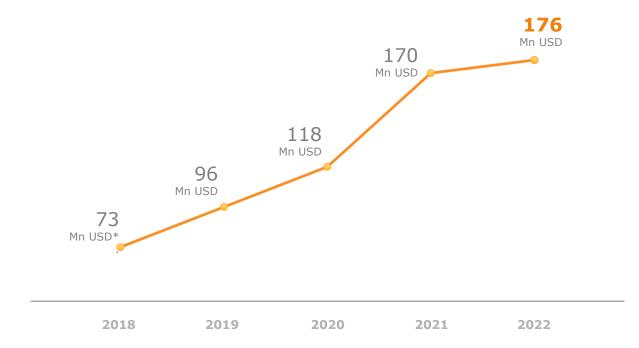
* endocrinology, neurology, ophthalmology, gynecology and urology

million USD** >160 nosologies* >20 total investment into projects technological innovation in pipeline and R&D in the last 10 years >20 products in the company's portfolio 8 >1600 the most highly 13 demanded insulins highly skilled employees countries of export

5

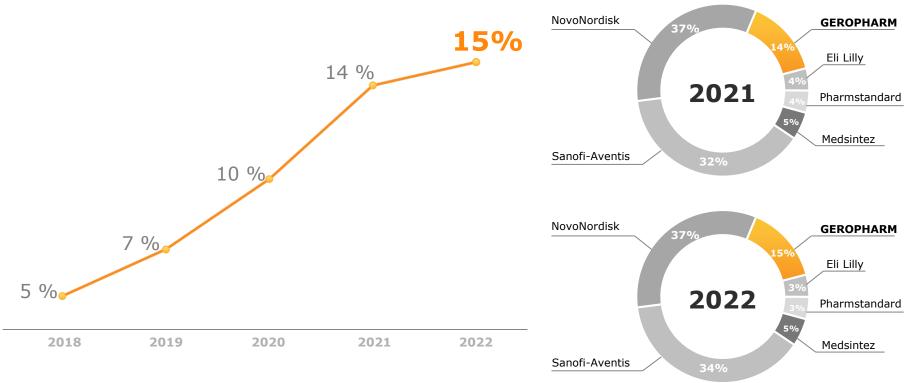
REVENUE VOLUME

GEROPHARM HAS PROVEN ITS BUSINESS SUSTAINABILITY UNDER SANCTIONS



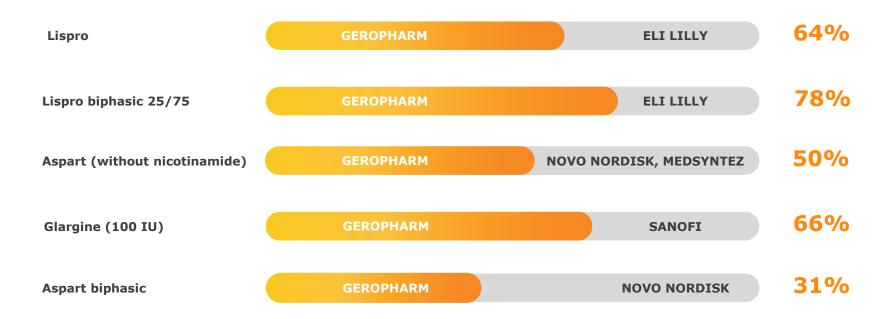
6

GEROPHARM IN THE TOP-3 ON THE RUSSIAN INSULIN MARKET

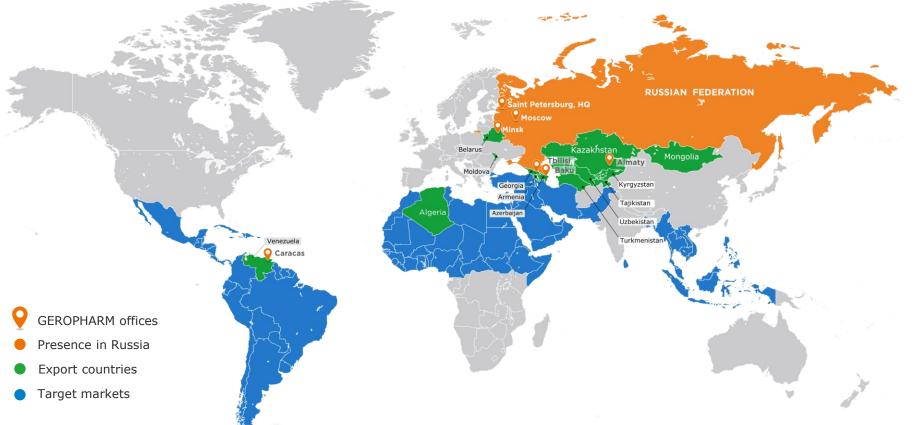


The Russian insulin market in terms of money Source: IQVIA, Budget Market 2022, data from 06/04/23

GEROPHARM ON THE RUSSIAN INSULIN MARKET ACCORDING TO INN*



GLOBAL BUSINESS



INTERNATIONAL PROJECTS WITH LOCAL CONTENT

VENEZUELA

2022-2024 transfer of recombinant human insulin production technology

ALGERIA

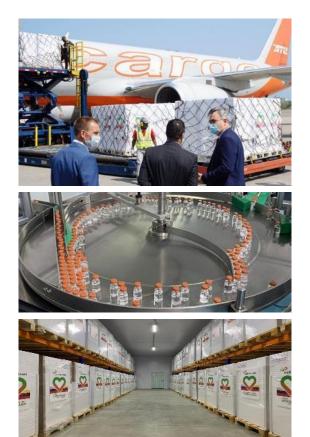
2023 transfer of recombinant human insulin production technology in a record two months

KAZAKHSTAN

2019-2020 transfer of insulin glargine filling technology in six months2023-2024 planned transfer of insulin glargine at a concentration of 300 IU / ml production technology

BELARUS

2019-2020 transfer of recombinant human insulin production technology



EXPERIENCED AND HIGHLY PROFESSIONAL TEAM RESPONSIBLE FOR TECHNOLOGY TRANSFER







Transfer projects are a team effort that requires involvement of employees from different subdivisions

- Production
- Analytical Testing Laboratory
- Pharmacology Laboratory
- Quality Department
- Investment Department
- Legal Division
- Purchase Division

Contractor site audits were organised and successfully completed

- Espromed Bio (Venezuela, Caracas)
- SAIDAL (Algeria, Constantine)
- KFK (Kazakhstan, Karaganda)

FULL CYCLE OF INSULIN PRODUCTION AND QUALITY CONTROL AT ALL STAGES



RESEARCH AND DEVELOPMENT

gÐ

OVER 10 YEARS OF INNOVATIONS R&D CENTER



Full development cycle in accordance with GLP, GCP, GVP standards



Product development by methods of genetic engineering, molecular and cellular biology



More than 150 highly skilled specialists



Comprehensive approach to clinical trials — in-house expertise

SPECIAL ECONOMIC ZONE "ST. PETERSBURG" (NEUDORF MANUFACTURING SITE)



WORK STREAM R&D CENTER





Medicinal products development



Technology validation and implementation in full-scale manufacturing



Full range of pre-approval studies



Pharmacovigilance



Registration activities

STRUCTURE R&D CENTER



Laboratories

Drug Development Laboratory

Bioprocess Development Laboratory

Genetic Engineering and Fermentation Laboratory

Analytical Testing Laboratory

Pre-clinical Pharmacology Laboratory

Laboratory Support Department

In-House Specialisation

- Department of Early Drug Development
- Research Department
- Medical Department
- Department of Early Phase Clinical Trials
- Clinical Operations Department
- Data Collection and Processing Department
- Pharmacovigilance

Project Management Department

Quality Assurance Department

Regulatory Department



BIOSIMILARS OF INSULIN ANALOGUES HAVE BEEN SUCCESSFULLY TESTED IN ALL THE NECESSARY CLINICAL TRIALS

Nº1

GEROPHARM is the first company in the Russian

Federation to conduct clamp studies for the purpose of getting the approval of medicinal products (insulins).



Эндокринологический научный центр



In accordance with the requirements of Russian laws and regulations and international guidelines of the EMA (European Medicines Agency)

REGISTRATION ACTIVITIES R&D CENTER

- High-quality master file highly available for submission to regulatory authorities in a short time
- All information contained in the master file is obtained independently during the development and production
- All the required documents will be provided to the partner
- Support at all stages of registration
- Strong and experienced team



MANUFACTURING

00000

MANUFACTURING SITE OBOLENSK

Serpukhov city district, Obolensk settlement, Moscow region Plant was launched in 2013





Fill&Finish manufacturing: analogue and human insulins



Proprietary patented technology

of recombinant insulin production



Advanced technologies

and latest control methods, GMP Pharmaceutical Quality System

PRODUCTION SITE PUSHKIN

Execution deadline:

2017

production start-up for the pharmaceutical substances for original medicinal products

2018

production start-up for the genetically engineered insulin substances and insulin analogs





High degree of automation

B :=	
<u> </u>	

Advanced technologies and latest control methods, GMP Pharmaceutical Quality System



Production of active pharmaceutical ingredients



Saint Petersburg, Pushkin

PORTFOLIO

DIABETES MELLITUS - THE EPIDEMIC OF THE XXI CENTURY



ENDOCRINOLOGY



ENDOCRINOLOGY INSULIN PORTFOLIO

Human Insulin Soluble	2011	Insulin Glargine 100	2019
Human Insulin Isophane	2011	Human Insulin Biphasic	2020
Insulin Lispro	2019	Insulin Aspart	2020
Insulin Lispro Biphasic	2019	Insulin Aspart Biphasic	2021

ALL MODERN DOSAGE FORMS:

vials, cartridges, pre-filled pens (disposable & reusable)



ENDOCRINOLOGY RECOMBINANT HUMAN INSULINS (RHLS)

Rinsulin[®] R Rinsulin[®] NPH Rinsulin[®] Mix 30/70

- Rinsulin substance of is ahead of international standards in terms of the degree of purification from impurities
- Own unique technology
- Independence from foreign suppliers of raw materials



ENDOCRINOLOGY INSULIN ANALOGUES



RinLis® INN: insulin lispro

- widely used ultra-rapid-acting prandial human insulin analog
- notable for the reverse sequence of proline and lysine in the amino acid chain of insulin
- rapid absorption from subcutaneous injection sites
- can be used in children and adolescents

RinLis® Mix 25 INN: biphasic insulin lispro

- prandial component provides a faster and more predictable onset of action, as well as the rapid elimination specific to the physiological secretion of insulin
- prolonged-action component provides a smooth, peak-free profile of the basal insulin
- can be used from 12 years

in 15 min onset of action after SC injection **30–70 min** maximum effect

2–5 h insulin lispro duration of action up to 15 h biphasic insulin lispro duration of action

ENDOCRINOLOGY INSULIN LISPRO TRIALS

MEDICINAL PRODUCTS

RinLis[®] (insulin lispro)

RinLis® Mix 25 (biphasic insulin lispro)

REFERENCE PRODUCTS

Humalog[®] Humalog[®] Mix 25



CLAMP-BASED STUDIES

🙎 on the basis

ЭНЦ

ндокринологический научный центр

28 👘

subjects

RinLis®

bą bioeq

48 subjects **BinLis® Mix 25**

A high level of equivalence was demonstrated between pharmacokinetic and pharmacodynamic profiles of RinLis[®] / Humalog[®] and RinLis[®] Mix 25 / Humalog[®] Mix 25, confirming the biosimilarity between investigated insulin products and reference products.



MULTICENTER COMPARATIVE CLINICAL TRIALS OF IMMUNOGENICITY

RinLis® Mix 25/Humalog® Mix 25

18 210 ° TYPE 2 ° diabetes mellitus

The following was proved: safety and immunogenicity characteristics of the biosimilar RinLis® Mix 25 were comparable to those of Humalog® Mix 25.

ENDOCRINOLOGY INSULIN ANALOGUES



RinGlar[®]

INN: insulin glargine

- long-acting basal human insulin analog
- the most widely used basal insulin analogue in the world*
- available in U100 concentration
- can be used in children from 2 years

in 1 hour

onset of action after SC injection

up to 29 h, average - 24 h

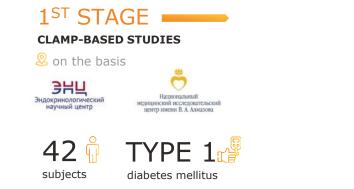
duration of action

ENDOCRINOLOGY INSULIN GLARGINE TRIALS

MEDICINAL PRODUCT

RinGlar®

REFERENCE PRODUCTS Lantus[®] SoloStar[®]



This study showed high level of equivalence of pharmacokinetics and pharmacodynamics between RinGlar[®] and Lantus[®] SoloStar[®]. Thus, the biosimilarity of these products and the efficacy of the investigational insulin glargine made by GEROPHARM have been confirmed.



MULTICENTER COMPARATIVE CLINICAL TRIALS OF IMMUNOGENICITY

14 📡	180	Ĩ	TYPE 1
clinics	subjects		diabetes mellitus

As a result, comparable safety and immunogenicity of RinGlar[®] versus original medicinal product Lantus[®] SoloStar[®] have been proven.

ENDOCRINOLOGY INSULIN ANALOGUES



RinFast®

INN: insulin aspart

- the most common prandial analogue of ultra-rapid-acting insulin in Russia*
- faster absorption rate compared to regular human insulin
- can be used in children from 1 year

in 10–20 min onset of action after

SC injection

1–3 h maximum effect

3–5 h duration of action

* In kind (IU/pack) according to IQVIA, 2021

The information is intended for healthcare professionals and pharmaceutical specialists

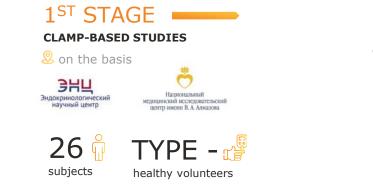
ENDOCRINOLOGY INSULIN ASPART TRIALS

MEDICINAL PRODUCT

RinFast[®]



NovoRapid[®]



This study demonstrated high level of equivalence of pharmacokinetics and pharmacodynamics between RinFast[®] and NovoRapid[®]. Thus, the biosimilarity of these products and the efficacy of the investigational insulin aspart made by GEROPHARM have been confirmed.



MULTICENTER COMPARATIVE CLINICAL TRIALS OF IMMUNOGENICITY

19 📡	264 👘	TYPE 1
clinics	patients	diabetes mellitus

As a result, the comparable safety and immunogenicity of RinFast[®] versus original medicinal product NovoRapid[®] have been proven.

ENDOCRINOLOGY INSULIN ANALOGUES



RinFast® Mix 30

INN: biphasic insulin aspart

- contains 30% ultra-rapid-acting soluble insulin aspart and 70% protamine-crystallized insulin aspart with medium-term hypoglycemic effect
- · the first component acts mainly in the postprandial period, the second component

controls the basal level of glycemia

• can be used in children from 6 year

in 10-20 min

onset of action after SC injection

1–4 h maximum effect

up to 24 h

duration of action

ENDOCRINOLOGY BIPHASIC INSULIN ASPART TRIALS

1ST STAGE MEDICINAL PRODUCT 2ND STAGE RinFast[®] Mix 30 **CLAMP-BASED STUDIES MULTICENTER COMPARATIVE** CLINICAL TRIALS OF IMMUNOGENICITY \bigotimes on the basis ЭНП Национальнь ндокринологический медицинский исследовательский научный центо центр имени В. А. Алмазова REFERENCE PRODUCTS NovoMix[®] 30 34 👘 TYPE -264 🕴 TYPE 2 🖉 17 📡 subjects clinics diabetes mellitus subjects healthy volunteers

> This study demonstrated high level of equivalence of pharmacokinetics and pharmacodynamics between RinFast[®] Mix 30 and NovoMix[®] 30. Thus, the biosimilarity of these products and the efficacy of the investigational insulin aspart made by GEROPHARM have been confirmed.

As a result, the comparable safety and immunogenicity of RinFast® Mix 30 versus original medicinal product NovoMix® 30 have been proven.



ENDOCRINOLOGY EVODIN[®]



INN: evogliptin

evogliptin is a hypoglycemic medicinal product of dipeptidyl peptidase-4 inhibitors (iDPP-4) class, which is prescribed to patients with type 2 diabetes mellitus.

- Evogliptin is the newest original molecule of the iDPP-4 group
- tasks of combining all clinically significant positive characteristics for this group acted as prerequisites for the development of evogliptin, resulting in reduction of the daily dose to 5 mg once a day while maintaining therapeutic effects
- product is associated with a lower risk of hypoglycemia compared to the oral hypoglycemic medicinal products of other groups
- product has no effect on body weight

ENDOCRINOLOGY RINFORMIN® LONG



INN: metformin

Priority starting line product for type 2 diabetes mellitus

Clinical benefits:

- low risk of hypoglycemia
- no effect on body weight
- lipid profile improvement
- reduced risk of myocardial infarction in patients with type 2 diabetes mellitus and obesity
- reduced risk of type 2 diabetes mellitus in impaired glucose tolerance (IGT)

The information is intended for healthcare professionals and pharmaceutical specialists

ORIGINAL MEDICINAL PRODUCTS



NEUROLOGY CORTEXIN®

Cortexin®, 10 mg Cortexin®, 5 mg (for children)

neuropeptide, which provides protection and restoration of nervous tissue in various nervous system diseases.

The product is used as part of combined therapy for:

- epilepsy
- asthenic conditions (suprasegmental autonomic disorders)
- decreased learning ability
- delays in psychomotor and speech development in children
- various forms of cerebral palsy

- traumatic brain injury and its consequences
- encephalopathies of various origins
- cognitive impairments
- acute and chronic encephalitis and encephalomyelitis
- traumatic brain injury and its consequences



GYNECOLOGY PINEAMIN[®]

the 1st exclusive injectable medicinal product with an innovative PPG

(Polypeptides of Pineal Gland) class effect and anti-age effect for the treatment of the menopausal syndrome.

- high therapeutic activity
- high level of safety and tolerability
- long-term effect
- short injection courses



OPHTHALMOLOGY RETINALAMIN[®]

a medicinal product that stimulates retinal regeneration

The product is used as part of combined therapy for:

- compensated primary openangle glaucoma
- diabetic retinopathy
- inflammatory or traumatic central retinal degeneration
- central retinal degeneration

- myopia (as part of comprehensive treatment)
- central and peripheral tapetoretinal degeneration
- rhegmatogenous and traumatic retinal detachment (postoperative rehabilitation period, as part of comprehensive treatment)

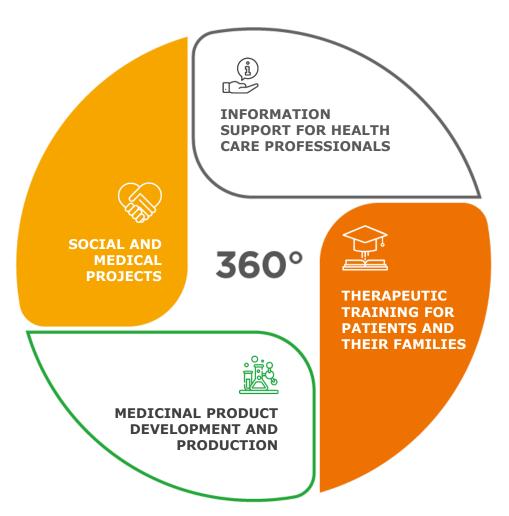


.

INTEGRATED APPROACH TO SALES & MARKETING







GEROPHARM is committed to the patient-oriented approach

It is applied to the production of safe and high-quality medicinal products, but not only

For years, the Company has been consistently engaged in efforts for improving the prevention, diagnosis, and treatment of various diseases

STRONG EXPERTISE IN WORKING WITH THE MEDICAL COMMUNITY

The main objective is to build awareness about biosimilars and form a stable loyalty among health care professionals



Working with leading national and regional KOLs



Active participation in conferences, forums, advanced training programmes for doctors and other scientific and educational healthcare events



Conducting post-marketing observational studies



Doctor of the Future: GEROPHARM Digital Academy for medical practitioners





SOCIAL PROJECTS



Diabetes in Persons is a social project on diabetes for physicians and patients. It helps create a strong community whose objective is to improve the disease prevention, diagnosing, and treatment

- Extracurricular activities for children
- Information about the disease and living with it
- Support programmes for children in difficult straits
- Studies of social and medical issues in the life of patients and their families
- Information campaigns to raise awareness of the disease
- Events for children





We use the social franchise format to share our best practices

B GEROPHARM

www.geropharm.com

+7 (812) 703-79-75

International_development@geropharm.com

linkedin.com/company/geropharm/